

Employee Benefit Plans

Experienced, Efficient Auditors

Samuel Goldstein & Co. is a CPA and advisory firm that specializes in employee benefit plan auditing. We are knowledgeable auditors who meet agreed upon deadlines and DOL and IRS requirements.

Our plan audit experience includes limited and full-scope 401k plans, health and welfare plans, pension and profit sharing plans, Taft-Hartley funds, related tax and LM-2 preparation.

Forward thinking companies use a separate benefit plan auditor to get the experience they need and reduce fees. Businesses may get comfortable with the firm conducting their financial statement audit, but that firm may not be knowledgeable benefit plan auditors. How can they if they only do a few plans? Organizations forced to use a specific firm for the financial statement audit do not need to overpay for the benefit plan audit.



Why Switch Plan Auditors?

So you can control costs, receive personalized service, and ensure a high quality audit. Why use your current auditor if they do not have the experience, or proper pricing structure? Use a firm like ours that is the right fit for this engagement.

Call to get a fresh approach, delivered on time, with reasonable fees by an experienced firm.



The Samuel Goldstein & Co. Profile

Our practice is a multi-generational CPA and advisory firm with a seventy-year history. We add value, which is defined as the end result clients experience beyond the traditional compliance focus. We do tax returns for the government, financial statements for the banks, and advisory work for you.

Traditional Value, Contemporary Thinking!

- Advisory Focused
- Audits, Reviews & Compilations
- Tax Planning & Reporting
- Accounting & Part Time Controllership



Samuel Goldstein & Co., P.C.

Certified Public Accountants